

**OPERATOR
COMMENTS**

“New video games continue to cost too much while they continue to earn less and less. We need 8-Liners legal EVERYWHERE!”

“[It’s hard] competing with vendors from out of state that run poker machines. They have more money and better equipment to offer. This state also has double standards, which makes it hard. A level playfield would be better.”

8-Line Games

	2006	2005	2004	2003	2002
Average Weekly Gross	\$410	\$334	\$255	\$223	\$293
Average # Per Operator	46	60	95	35	41
Total # On Location	18,000	29,000	51,000	16,000	16,000
Total Annual Revenue	\$384 mil	\$504 mil	\$756 mil	\$185 mil	\$243 mil

14% operate 9-8-Line Games; 17% last year

Is law enforcement cracking down on this type of equipment in your area?

	2006	2005	2004	2003	2002
Yes	82%	67%	70%	73%	77%

Do you know operators who have been involved in a court case involving 8-Liners?

	2006
Yes	76%

Is law enforcement cracking down on this type of equipment?

	2006
Yes	65%

Have 8-Line games been seized by law enforcement in your area?

	2006
Yes	82%

NOTE: This category of equipment is similar to the video poker category. These machines are not legal everywhere and that makes operators uncomfortable about admitting that they operate them; that’s why the numbers vary from year to year. You can see why operators operate them when you look at the average weekly gross.

Video Poker

	2006	2005	2004	2003	2002
Average Weekly Gross	\$131	\$210	\$314	\$280	\$257
Average # Per Operator	8	47	106	22	43
Total # On Location	2,000	19,000	57,000	7,300	22,000
Total Annual Revenue	\$14 mil	\$504 mil	\$931 mil	\$106 mil	\$294 mil

8% operate video poker; 14% last year

Is law enforcement cracking down on this type of equipment in your area?

	2006	2005	2004	2003	2002
Yes	65%	67%	70%	73%	77%

Have video poker machines been seized in your area?

	2006
Yes	79%

Do you know any operators involved in a court case involving video pokers?

	2006
Yes	69%

NOTE: We’ve asked this question for many years and the answers always vary because it’s just a hard category of equipment to really get a handle on. We are always dependent on the operators who answer the questionnaire and we’ve gotten notes in the past indicating that operators don’t feel comfortable answering yes to the question. In fact, there was a year an operator suggested we were working with law enforcement to help identify operators who operate video pokers. As ridiculous as that sounds given the fact that each survey is kept strictly confidential, that operator was convinced and wouldn’t answer. So, our suggestion is to take this category with a grain of salt because it will most likely be radically different next year.